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## **AMUNDI ETF Series**

*(a Hong Kong unit trust which is authorised under*

*Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)*

### **AMUNDI Hang Seng HK 35 Index ETF**

*(HKD Counter Stock Code: 03012)*

*(RMB Counter Stock Code: 83012)*

### **AMUNDI FTSE China A50 Index ETF**

*(HKD Counter Stock Code: 02843)*

*(RMB Counter Stock Code: 82843)*

(each a “**Sub-Fund**” and collectively the “**Sub-Funds**”)

## **Announcement**

### **Revised Code on Unit Trusts and Mutual Funds**

Unless otherwise stated, capitalised terms used in this Announcement shall have the same meaning ascribed to them in the prospectus of the Sub-Funds dated 26 October 2016 (the “**Prospectus**”).

The Manager of the Sub-Funds, Amundi Hong Kong Limited (the “**Manager**”) wishes to inform Unitholders of each of the Sub-Funds that the Trust Deed of the Trust dated 16 March 2016, as amended from time to time (the “**Trust Deed**”) has been amended by way of an amended and restated trust deed effective 31 December 2019 (the “**Effective Date**”). The purpose of the amending and restating the Trust Deed is to incorporate changes in compliance with the requirements of the revised Code on Unit Trusts and Mutual Funds (the “**Code**”). The revised Code came into effect on 1 January 2019 with a 12-month transition period for existing schemes (namely, funds previously authorised by the SFC).

The changes to the Trust Deed relate to the following:

1. the investment restrictions applicable to each Sub-Fund are revised to reflect the updated investment restrictions under Chapter 7 and Chapter 8.6 (unlisted index funds and index tracking exchange traded funds) of the revised Code. Investors can refer to the section headed “Investment Objective, Strategy and Restrictions, Securities Lending and Borrowing” in the Prospectus for the revised investment restrictions;

2. enhanced obligations of the Trustee and the Manager respectively under the revised Code; and
3. other changes to comply with the revised Code.

The prospectus of the Trust and the Sub-Funds (the “**Prospectus**”) and the product key facts statement of each Sub-Fund (the “**KFS**”) are also amended on the Effective Date to reflect the requirements of the revised Code.

### General

There is no change to the investment objective, underlying index and investment strategy of each of the Sub-Funds as a result of the update above. There is no material change to the risk profile of the Sub-Funds.

The change of Trust Deed does not require Unitholder's approval pursuant to the Trust Deed and applicable laws and regulations. The Trustee agrees to the change of Trust Deed.

The updated Prospectus and KFS of each Sub-Fund will be published on the Manager's website at [www.amundiETF.com.hk](http://www.amundiETF.com.hk) (this website has not been reviewed by the SFC) and SEHK's website at [www.hkex.com.hk](http://www.hkex.com.hk) from the Effective Date. Copies of the Trust Deed, as amended, will be available for inspection at a cost of HKD150 per set of copy at any time during normal business hours on any day (excluding Saturdays, Sundays and public holidays) at the office of the Manager (see address below) from the Effective Date.

Investors who have any enquiries regarding the above may contact the Manager at 901 – 908, One Pacific Place, 88 Queensway, Hong Kong or at (852) 2521 4231 during normal office hours.

**Amundi Hong Kong Limited**

**as Manager of Amundi ETF Series and the Sub-Funds**

**31 December 2019**