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AMUNDI ETF Series

(a Hong Kong unit trust which is authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)

AMUNDI Hang Seng HK 35 Index ETF

(HKD Counter Stock Code: 03012)

(RMB Counter Stock Code: 83012)

AMUNDI FTSE China A50 Index ETF

(HKD Counter Stock Code: 02843)

(RMB Counter Stock Code: 82843)

(collectively, the "Sub-Funds")

Announcement

Amendment to short sales disclosure

Unless otherwise stated, capitalised terms used in this Announcement shall have the same meaning ascribed to them in the prospectus of the Sub-Funds dated 26 October 2016 (the "**Prospectus**").

A. <u>Amendment to short sales disclosure</u>

The Prospectus currently discloses that a Sub-Fund shall not make short sales if as a result the Sub-Fund would be required to deliver Securities exceeding 10% of the Net Asset Value of the Sub-Fund (and for this purpose Securities sold short must be actively traded on a market where short selling is permitted).

The Manager of the Sub-Funds, Amundi Hong Kong Limited (the "**Manager**") hereby announces that, effective from 29 June 2018, an amendment will be made to the Prospectus to reflect that a Sub-Fund shall not make short sales (the "**Amendment**").

B. Impact to the Sub-Funds

The Amendment is being made as it reflects the current practice of the Sub-Funds more accurately. Since the inception of the Sub-Funds, none of the Sub-Funds has made any short sale. As such, (i) other than the Amendment, the investment objective and strategy of the Sub-Funds will remain unchanged; (ii) the Amendment will not amount to material change to the Sub-Funds; (iii) there will be no material change or increase in the overall risk profile of the Sub-Funds following the Amendment; and (iv) the Amendment will not materially prejudice the interests of Unitholders.

C. <u>Prospectus and the Product Key Facts Statements</u>

The Amendment will be reflected in the revised Prospectus (by way of addendum), which will be published together with the updated Product Key Facts Statements of the Sub-Funds and this Announcement on the Sub-Funds' website at www.amundietf.com.hk (this website has not been reviewed by the SFC) and Hong Kong Exchanges and Clearing Limited's website at www.hkex.com.hk.

Investors who have any enquiries regarding the above may contact the Manager at 901 – 908, One Pacific Place, 88 Queensway, Hong Kong or at (852) 2521 4231 during normal office hours.

Amundi Hong Kong Limited

as Manager of Amundi ETF Series and the Sub-Funds

29 June 2018